

# Online Application Guidance Form 01 August – 05 September 2023

### 1. User registration

#### To create login details

Require: Business owner's name, surname and email address.

#### After successful User Registration, you will receive an **email notification**: **"SAB Foundation – User registration confirmation" with username and password**

| Register                               |                     |   |       |
|--|---------------------|---|-------|
| First Name:                            | *                   |   |       |
| Surname:                               | . *.                |   |       |
| Email: 🕦                               | *                   |   |       |
| Email Again:                           | *                   |   |       |
| Complete the sum below                 | J                   |   |       |
| What is 14 + 4?                        |                     |   |       |
|  | Register            |   |       |
|  |                     | USER REGISTRATION                                     |       |
| You have been successfu                | ully registered.    |   |       |
| Your username is:<br>Your password is: |                     |   |       |
| Registration Email succe               | essfully sent.      |   |       |
| When you click the LOG                 | IN button, you will | automatically be logged into the system.              |       |
| Once logged in, you may                | y change your passv | word by following the "Profile & Password" menu link. |       |
|  |                     |   | LOGIN |

#### **Useful Hints:**

- Your email address will always be your username. If you have multiple email addresses, you will have to remember which one you used for registration
- Change your password to one that is easy to remember for easy access to the system the next time you log in. (Select Profile and Password at the home page then Change Password)

| Profile & Password  Vipdate Profile | lome |   |  |
|-------------------------------------|------|---|--|
|                                     |      |   |  |
| og out Change Password              |      | ' |  |



# 2. Create an application

### To create your business's application

Require: Business name, Province and How did you hear about the Programme and the Eligibility Criteria

| u | have | now | logged | in | successfully | and | are | on | the | home | page. |  |
|---|------|-----|--------|----|--------------|-----|-----|----|-----|------|-------|--|
|   |      |     | 00     |    |              | -   |     |    |     |      | h-0   |  |

| The top table (MY APPLICATIONS AND WORK) will show all the applications you are working on or have submitted. To view or edit or complete your application, click th | • % |
|--|-----|
| icon on the right of the relevant line in this top table.  |     |

The bottom table (CREATE A NEW APPLICATION) will show all the grant windows that are open to accept new applications. To create your application, click the 中 icon on the right of the relevant line in this top table.

|  | nitted in the last 21 days REF  | RESH  |   |   |   |   |  |
|--|---|---|---|---|---|---|--|
| And and the second second second second second |   |   |   |   |   |   |  |
| Grant Window                                   | Project Name  | Prog  | Type  | My Role   | Application Status  | Application Closing   | App Reports  |
| SIA 2019                                       | Mariska Test SIA 2019   | SIA   | Phase One   | Lead applicant  | Submitted by online user  | 04/05/2019  | Q  |
| W APPLICATION                                  |   |   |   |   |   |   |  |
| en plus (+) sign on the ri                     | ght hand side of the row to creat   | e a new ap  | plication. You do   | not have to complete  | the application in one go - you can wor   | k on it, save it, exit, come back la  | ater and edit it from t  |
| Grant Window                                   | Window Description  | <u>m</u>  |   |   | Iype  | Closing Date / Time   |  |
| TEP 2019                                       | Tholoana Enterpris  | e Programn  | ne (All Provinces)  |   | Phase One   |   | 4  |
| ness*  |   |   |   |   |   |   |  |
| ness   |   |   |   |   |   |   |  |
|  |   |   |   |   |   |   |  |
|  | ateor "   |   |   |   |   |   |  |
|  |   |   |   |   |   |   |  |
| • •  |   |   |   |   |   |   |  |
| hear?  |   |   |   |   |   |   |  |
|  |   |   |   |   |   |   |  |
| hear?  |   |   |   |   |   |   |  |
| hear?  | •   |   |   |   |   |   |  |
| hear?<br>hear                                  | •   |   |   |   |   |   |  |
|  | W APPLICATION<br>en plus (+) sign on the ri<br><u>Grant Window</u><br>TEP 2019<br>THOL<br>MAS | W APPLICATION<br>en plus (+) sign on the right hand side of the row to creat<br>Grant Window Window Descriptio<br>TEP 2019 Tholoana Enterprise<br>THOLOANA ENTERPRISE PRO | W APPLICATION<br>en plus (+) sign on the right hand side of the row to create a new ap<br>Grant Window Window Description<br>TEP 2019 Tholoana Enterprise Programm<br>THOLOANA ENTERPRISE PROGRAMM<br>Miss<br>ness* | W APPLICATION<br>en plus (+) sign on the right hand side of the row to create a new application. You do<br>Grant Window Window Description<br>TEP 2019 Tholoana Enterprise Programme (All Provinces)<br>THOLOANA ENTERPRISE PROGRAMME (ALL PRO<br>BIS 1955* | W APPLICATION<br>en plus (+) sign on the right hand side of the row to create a new application. You do not have to complete<br>Grant Window Window Description<br>TEP 2019 Tholoana Enterprise Programme (All Provinces)<br>THOLOANA ENTERPRISE PROGRAMME (ALL PROVINCES) PROJECT<br>Ms<br>Ress* | W APPLICATION<br>en plus (+) sign on the right hand side of the row to create a new application. You do not have to complete the application in one go - you can wor<br><u>Grant Window Window Description Iype</u><br>TEP 2019 Tholoana Enterprise Programme (All Provinces) Phase One<br>THOLOANA ENTERPRISE PROGRAMME (ALL PROVINCES) PROJECT REGISTRATION PAGE<br>MS<br>Ness* | W APPLICATION<br>en plus (+) sign on the right hand side of the row to create a new application. You do not have to complete the application in one go - you can work on it, save it, exit, come back le<br><u>Grant Window Window Description Iype Closing Date / Time</u><br>TEP 2019 Tholoana Enterprise Programme (All Provinces) Phase One Closing Date / Time<br>THOLOANA ENTERPRISE PROGRAMME (ALL PROVINCES) PROJECT REGISTRATION PAGE<br>MIS<br>Ness* |

| Eligibility Criteria                               |       |   |     |
|--|-------|---|-----|
| What percentage of your business is black owned? * |       |   |     |
| How long has the business been operational? *      |       | ۲ | 1   |
| Date when operations started? *                    | Month | Y | ear |
|  |       | • |     |
| Are you a South African citizen? *                 | •     |   |     |
| Are you working full time in this business? *      | •     |   |     |
| Indicate your Business type? *                     |       |   |     |

NB: If your answers does not match the SAB Foundation Tholoana Programme Eligibility Criteria, you will unfortunately not be able to proceed with your application. If you match the eligibility criteria, you will be able to complete the Application Registration Page

| т   | HE APPLICATION HAS NOT BEEN REGISTERED   |
|---|--|
| You have selected answers in the application. | the eligibility criteria section that unfortunately will not allow you to proceed with |
| Please refer to the eligibility o             | riteria in the programme brochure.   |
|   |  |
|   |  |

| THE APPLICATION HAS BEEN REG                       | GISTERED. |
|--|-----------|
| Number:  |           |
| Name:  |           |
| Registration notification Email successfully sent. |           |
|  | CONTINUE  |

After successful Application, you will receive an **email notification:** "SAB Foundation Application successfully created" with unique Project Number



# 3. Complete online application from

#### **Online Application Form**

After you successfully registered and created an application, you are now ready to start the online application process.

| can jump l                     | e 5 Sections to be<br>between the differer<br>n button you want to | completed and you<br>at sections by selecting<br>b go to at the top | 1. Applicant<br>2. Business<br>3. Business<br>4. Financial p<br>5. Uploads | details<br>overview  |  |
|--------------------------------|--|---|--|----------------------|--|
| Section 1<br>Applicant Details | Section 2<br>Business Details                                      | Section 3<br>Business Overview                                      | Section 4<br>Financial Performance   | Section 5<br>Uploads |  |
|                                |  | SECTION 1 - APPLICANT DETAILS                                       | 5  |                      |  |

# 4. Participation rules

You have to complete the Participation rules before you can submit your completed application. You will find this button next to the discussion box on the right-hand corner of the page. Tick the block and select the **Accept** button to accept the Terms and Conditions.

| Section 1<br>Applicant Details | Section 2<br>Business Details                                  | Section 3<br>Business Overview                            | Section 4<br>Financial Performance | Section 5<br>Uploads            |
|--------------------------------|--|---|------------------------------------|---------------------------------|
|                                |  | SECTION 1 - APPLICANT DET                                 | TAILS                              |                                 |
|                                |  |   |                                    | Print read only application for |
|                                | Funding window: Tholoana Ente                                  | erprise Programme   | PARTICIPATION RULES                | CHECK MY ANSWERS SUBMIT         |
|                                | E sections of the application<br>or incomplete fields and then | form by clicking on the menu ite<br>click <i>Submit</i> . | ems above. Once all five section   | ns are completed click Che      |
|                                | ***** Plea   | se click SAVE on every screen y                           | ou change! *****                   |                                 |
|                                |  |   |                                    |                                 |

TERMS AND CONDITIONS & DECLARATION



#### **General Terms and Conditions**

Completion of this Application Form constitutes acceptance of the terms and conditions set out hereunder.

Notwithstanding the completion of this Application Form, **SAB Foundation and their associated programmes** as the implementation partner may call upon you ("the Applicant") to provide additional information. Should **SAB Foundation and their associated programmes** do so, you shall be obliged to make such further information available within the time provided by **SAB Foundation and their associated programmes** to fulfil its request, failing the stipulation of a time by **SAB Foundation and their associated programmes**, within a reasonable time after the request is made. Your application shall not be considered, unless and until all the information requested is made available. Failure to provide the information required in the Application form, and any additional information required shall render the Applicant disqualified and **SAB Foundation and their associated programmes** shall be under no obligation to consider your Application any further, or at all.

Nothing herein contained shall be deemed to be a guarantee or undertaking on the part of SAB Foundation and their associated programmes that you shall be granted the funding requested.

In the event that your application is successful, SAB Foundation and their associated programmes will require that you enter into an agreement regulating the terms and conditions of the funding ("Grant I, the applicant, confirm that I have read, understand and will adhere to these Terms and Conditions & Declaration.

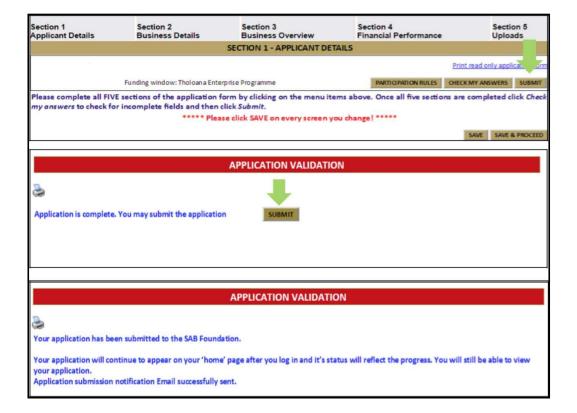
# 5. Submit application

After completing all the sections on the online application form, accepted the Participation Rules and uploaded required documents, **select** the **"SUBMIT"** button (next to the discussion board).

#### After successful submission, you will receive an email notification:

"Application successfully submitted to SAB Foundation"

Only then has your application been received by the SAB Foundation Tholoana Team.



#### Your applications status can be viewed on the home page screen:

| ΜΥ ΑΡΡΙ     | ICATIONS AND       | WORK                           |         |                |                  |                          |                     |             |
|-------------|--------------------|--------------------------------|---------|----------------|------------------|--------------------------|---------------------|-------------|
| Click on 🥝  | to edit or to viev | v. This list contains all your | current | applications a | and review work. |                          |                     |             |
| The list of | review work inclu  | les all submitted in the las   | t 21 d  | days REFRES    | н                |                          |                     |             |
| Number      | Grant Window       | Project Name                   | Prog    | Туре           | MyRole           | Application Status       | Application Closing | App Reports |
| 4430/01     | TEP 2017           | Mariskas Best Donuts           | TEP     | Phase One      | Lead applicant   | Submitted by online user |                     | a           |

# **Important Information**

- Allow sufficient time to complete the application form you will need at least half a day for completion, and you also need to gather important information and documentation before you can submit your form.
- If you are going to start with completing your application form on the last day of the application period, you will not have enough time to complete it.
- The application will be available for completion online from 01 August 05 September 2023, closing at 12:00, midday.
- Read the online application form before starting to complete it. Notice the important information that will be required from you (such as documentation required for uploading and financial performance information).
- · Remember to Save regularly and always save before you move to another section
- Any queries? Use the Discussion Board on the right-hand corner and a member of the SAB Foundation Tholoana team will respond to you (during office hours only).

| Section 1<br>Applicant Details | Section 2<br>Business Details   | Section 3<br>Business Overview       | Section 4<br>Financial Performance    | Section 5<br>Uploads  | Discussion Board |
|--------------------------------|---|--------------------------------------|---------------------------------------|-----------------------|------------------|
|                                | Use this discussion board to log any<br>queries about your application form.              |                                      |                                       |                       |                  |
| 51<br>                         | Someone from the SAB Foundation will<br>respond to your query within 24<br>working hours. |                                      |                                       |                       |                  |
|                                | Fu  | nding window: Tholoana Enterprise Pr | ogramme                               |                       |                  |
|                                | E sections of the application<br>or incomplete fields and then                            |                                      | ems above. Once all five sections are | completed click Check |                  |
|                                | ***** Plea  | se click SAVE on every screen y      | ou change! *****                      |                       |                  |

- "CHECK MY ANSWERS": Select this button next to the Discussion Board to show you outstanding information on the application form that is required before you can submit your application successfully. Once you have completed all the required fields, then only will you be able to submit your application:
- Ensure all supporting documentation has been uploaded under SECTION 5: UPLOADS

| Section 1<br>Applicant Details   | Section 2<br>Business Details                                   | Section 3<br>Business Overview                    | Section 4<br>Financial Performance |               | Section 5<br>Uploads |
|--|---|---|------------------------------------|---------------|----------------------|
|  |   | SECTION 1 - APPLICANT DET                         | rails .                            |               |                      |
|  |   |   |                                    | Print         | A application for    |
| Funding window: Tholoana Enterprise Programme PARTICIPATION RULES CHEC |   |   | CHECK MY A                         | NSWERS SUBMIT |                      |
|  | /E sections of the application<br>or incomplete fields and then | form by clicking on the menu ite<br>click Submit. | ems above. Once all five sectio    | ons are com   | pleted click Chec    |
|  | ***** Plea  | ase click SAVE on every screen y                  | ou change! *****                   |               |                      |

- Ensure that you select the SUBMIT button prior to the closing date. No applications will be accepted after the due date on 05 September 2023 at 12h00, midday.
- Only online applications will be accepted (please do not send any applications directly to SAB Foundation. No faxes, written or hand delivered documents will be accepted).
- Fill out the forms in an honest, detailed, clear and concise manner.
- Clearly communicate the competitive advantage of your business and demonstrate viability and growth opportunities.

• Forgot your password? Click the Forgot Password link on the home page and your password will be emailed to you.

|               | Login      |
|---------------|------------|
| User<br>Name: |            |
| Password:     |            |
|               | Login      |
| Forgo         | t Password |

#### Stuck?

To speak to a member of the SAB Foundation Tholoana Team regarding your online application, please have your **unique project number** with you and contact one of the numbers below (during office hours).

| ወ: | 086 111 1690                       |
|----|------------------------------------|
| ⊠: | sabfoundationtholoana@fetola.co.za |

# **Good luck!**

